



Kotak Mahindra Bank

May 18, 2017

To, The General Manager Department of Corporate Services - Listing Department BSE Limited P.J. Towers, Dalal Street Mumbai – 400 001  Scrip Code: 500247	To, The Vice President Listing Department National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (East) Mumbai – 400 051  NSE Symbol: KOTAKBANK
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Dear Sir/Madam

**Re: Qualified institutions placement of equity shares of face value of Rs. 5 each (the “Equity Shares”) by Kotak Mahindra Bank Limited (the “Bank”) under the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the “ICDR Regulations”) and Section 42 of the Companies Act, 2013, as amended, (including the rules made thereunder) (the “Issue”).**

We wish to inform you that with respect of the Issue, the Securities Issuance Committee of the board of directors of the Bank has, at its meeting held today, *i.e.* May 18, 2017, approved the allotment of 62,000,000 Equity Shares to eligible qualified institutional buyers at the issue price of Rs. 936 per Equity Share (including a premium of Rs. 931 per Equity Share, against the floor price of Rs. 913.24 per Equity Share), aggregating to Rs. 58,032 million under the ICDR Regulations and Section 42 of the Companies Act, 2013, as amended, (including the rules made thereunder).

The Issue opened on May 11, 2017 and closed on May 16, 2017, and the same was intimated to you through our letters dated May 11, 2017 and May 16, 2017, respectively.

The Securities Issuance Committee’s meeting commenced at 9.15 p.m. and the meeting was concluded at 9.30 p.m.

We request you to kindly take the above on record and treat the same as compliance with the applicable provisions of the Listing Regulations.

Yours faithfully,

**KOTAK MAHINDRA BANK LIMITED**

*B.R. Chandarana*  
Bina Chandarana  
Company Secretary &  
Sr. Executive Vice President



**Kotak Mahindra Bank Ltd.**

CIN: L65110MH1985PLC038137

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