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26th October 2016

<p>The Manager Corporate Relationship, BSE Limited, 1st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.</p>	<p>The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.</p>
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Dear Sir,


Sub : Reconciliation of Share Capital Audit

Pursuant to SEBI circular no. D & C C/FITTC/CIR- 16/2002 dated 31st December 2002, Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and SEBI circular no. CIR/MRD/DP/30/2010 dated 6th September 2010, we enclose the Report from a practicing Company Secretary, in connection with the Reconciliation of Share Capital Audit conducted for the quarter ended 30th September 2016.

The said Report was placed before the Board of Directors of the Bank at its Meeting held on 25th October 2016.

Kindly acknowledge receipt.

Yours faithfully,
Kotak Mahindra Bank Limited


Bina Chandarana
Company Secretary &
Sr. Executive Vice President

Encl: as above.



Kotak Mahindra Bank Limited

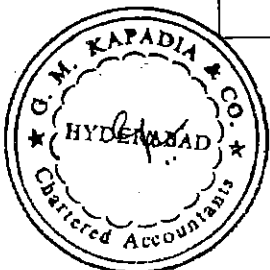
CIN L65110MH1985PLC038137 T +91 22 61660000
Registered Office: F +91 22 67132403
27BKC, C 27, G Block www.kotak.com
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051
Maharashtra, India

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
[Pursuant to Circular No. D&CC/FITTC / CIR-16/2002 dated December 31, 2002] and
Regulation 55A of SEBI (Depositories and Participants) Regulation, 1996

1.	For Quarter Ended	September 30, 2016					
2.	ISIN	1. INE237A01028 2. IN8237A01019 (For Listing / Trading Approval is Awaited)					
3.	Face Value	Rs. 5/- each					
4.	Name of the Company	Kotak Mahindra Bank Limited					
5.	Registered Office Address	27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai -400051					
6.	Correspondence Address	27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai -400051					
7.	Telephone & Fax Nos.	Telephone No.: 022-6166 0000 Fax No.: 022-6713 2403					
8.	Email Address	bina.chandarana@kotak.com					
9.	Names of the Stock Exchanges where the company's securities are listed	1. National Stock Exchange Limited 2. Bombay Stock Exchange Limited					
	Share Capital	No. of Shares	% of Total Issued Capital				
10.	Issued Capital	1837,288,329	100.00%				
11.	Listed Capital	1837,288,329	100.00%				
12.	Held in dematerialized form in CDSL	17,928,348	0.98%				
13.	Held in dematerialized form in NSDL	1806,872,542	98.34%				
14.	Held in Physical Form	12,487,439	0.68%				
15.	Total No. of Shares (12+13+14)	1837,288,329	100.00%				
16.	Reasons for difference if any, between (10&11), (10&15), (11&15).	Nil					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below						
	Particulars	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (specify names)
	ESOP Allotment	188,533	Listed	BSE, NSE	Yes	Yes	No
	ESOP Allotment	234,265	Listed	BSE, NSE	Yes	Yes	No
	ESOP Allotment	369,179	Listed	BSE, NSE	Yes	Yes	No
	ESOP Allotment	921,372	Listed	BSE, NSE	Yes	Yes	No

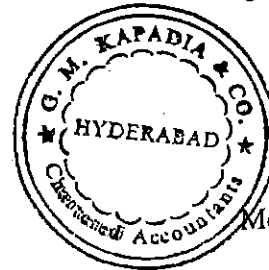
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify)

18.	Register of Members is updated (Yes / No) If not, updated up to which date	Yes
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not Applicable



21.	Mention the total No.of requests, if any, confirmed after 15 days and the total No.of requests pending beyond 15 days with the reasons for delay		
	Total Number of Demat Requests	No of Requests	No of Shares
	Confirmed after 15 days	Nil	Nil
	Pending for more than 15 days	Nil	Nil
			Reasons for delay
			NA
			NA
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co	Ms. Bina Chandarana Company Secretary Telephone No.: 022-6166 1605 Fax No.: 022-67132403	
23.	Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS	Gururaj G Partner, G M Kapadia & Co., Chartered Accountants, 603, V.V. Vintage Boulevard, 6-3-1093, Rajbhavan Road, Somajiguda, Hyderabad – 500 082, Telangana, Phone: 040-66336622	
24.	Appointment of common agency for share registry work	M/s Karvy Computershare Pvt Ltd Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032	
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from Stock Exchanges, Company Changed its name etc)	The Company has, with grant date of August 10, 2016, granted 594,000 options in aggregate to its employees and employees of its subsidiary companies under Kotak Mahindra Equity Option Scheme 2015, series 5 in accordance with the provisions of SEBI (Share Based Employee Benefits) Regulations 2014.	

For G M Kapadia & Co.,
Chartered Accountants
Firm Registration No. 104767W



Gururaj G

Gururaj G
Partner

Membership No. 219948

Place: Hyderabad
Date: 15-10-2016

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