

11 July 2016

**BEST EMPLOYERS IN INDIA**
Consistently in 2007, 2009 & 2011 - Study by Aon Hewitt

The Manager Corporate Relationship, BSE Limited, 1 st Floor, New Trading Ring, Rotunda Buliding, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.
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Dear Sir,

Pursuant to Regulation 31 (1) (b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the shareholding pattern of the Bank for the quarter ended 30th June 2016.

Kindly acknowledge receipt.

Yours faithfully,
Kotak Mahindra Bank Limited

B.R. Chandarana
Bina Chandarana
Company Secretary &
Executive Vice President

Encl : as above.

**Kotak Mahindra Bank Limited**

CIN L65110MH1985PLC038137 T +91 22 61660000

Registered Office: F +91 22 67132403

27BKC, C 27, G Block www.kotak.com

Bandra Kurla Complex

Bandra (E), Mumbai - 400 051

Maharashtra, India.

1. Name of Listed Entity: KOTAK MAHINDRA BANK LIMITED
2. Scrip Code/Name of Scrip/Class of Security: 500247 / KOTAKBANK / Equity Shares
3. Share Holding Pattern Filed under: Reg. /Reg.31(1)(b)
 - a. if under 31(1)(b) then indicate the report for quarter ending: 30th June 2016
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a. Whether the Listed Entity has issued any partly paid up shares		No
b. Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c. Whether the Listed Entity has any shares against which depository receipts are issued?		No
d. Whether the Listed Entity has any shares in locked-in?	Yes	
e. Whether any shares held by promoters are pledge or otherwise encumbered?		No

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

(R)

Table 1 - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (V)+(V)+(V)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No of Shares Underlying Outstanding Depository Securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (As a percentage of (A+B+C+D+E))	Number of Locked In Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								Class X	Class Y	Total						
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	(IX)	(X)	(XI)	(XII)	(XIII)	
(A)	Promoter & Promoter Group	13	618157895	0	0	618157895	33.69	0	0	0	618157895	33.69	0	0	0.00	618157895
(B)	Public	143860	1217382145	0	0	1217382145	66.32	1217382145	0	1217382145	66.32	22628010	1.86	NA	NA	1204240620
(C)	Non Promoter Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total:	143873	183557890	0	0	183557890	100.00	183557890	0	183557890	100.00	22628010	1.23	0	0.00	1832915455

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held (A+B+C)	Shareholding as a % of total no. of shares (calculated as per SEBI (P) A-1 (Amended) (A+B+C))	Number of Voting Rights		Total as a % of (A+B+C)	No. of Shares Underlying Outstanding Convertible Securities (Including Warrants)	Shareholding as a % convertible Securities (as a percentage of diluted share capital) (A+B+C7)	Number of Locked in Shares	As a % of total Shares held	Number of Shares pledged or otherwise encumbered	As a % of total Shares held	Number of equity shares held in dematerialized form
									Class X	Class Y								
			(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	
(1)	Indian		11	617568279	0	0	617568279	33.64	617568279	0	33.64	0	0	0	0	0	0	617568279
(2)	Individuals/ Hindu undivided Family		1	110000	0	0	110000	0.05	110000	0	0.05	0	0	0	0	0	0	110000
(3)	SURESH A KOTAK - (HUF)		1	1111580	0	0	1111580	0.05	1111580	0	0.05	0	0	0	0	0	0	1111580
(4)	PALLOU KOTAK		1	200000	0	0	200000	0.01	200000	0	0.01	0	0	0	0	0	0	200000
(5)	SURESH SURESH KOTAK		1	2436720	0	0	2436720	0.13	2436720	0	0.13	0	0	0	0	0	0	2436720
(6)	INDIA INVESTMENT KOTAK		1	611527100	0	0	611527100	31.37	611527100	0	31.37	0	0	0	0	0	0	611527100
(7)	SUNAMARAI KANDAS DESAI		1	793508	0	0	793508	0.04	793508	0	0.04	0	0	0	0	0	0	793508
(8)	KUSUM DINKARRAI DESAI		1	298260	0	0	298260	0.02	298260	0	0.02	0	0	0	0	0	0	298260
(9)	AAARTI SURESH KOTAK		1	43751	0	0	43751	0.00	43751	0	0.00	0	0	0	0	0	0	43751
(10)	ANAK DINKARRAI DESAI		1	57360	0	0	57360	0.00	57360	0	0.00	0	0	0	0	0	0	57360
(11)	Central Government/Bank Government/ Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0
(12)	Any Other		2	624556	0	0	624556	0.03	624556	0	0.03	0	0	0	0	0	0	624556
(13)	KOTAK TRUSTEE COMPANY PVT. LTD. (Beneficial Owner)		2	624556	0	0	624556	0.03	624556	0	0.03	0	0	0	0	0	0	624556
(14)	Sub-Total (A)(1)		13	618192835	0	0	618192835	33.68	618192835	0	33.68	0	0	0	0	0	0	618192835
(15)	Foreign		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0
(16)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0
(17)	Government Institutions		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0
(18)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0
(19)	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0
(20)	Total Shareholding of Promoter and Promoter Group (A)(1)+(A)(2)		13	618192835	0	0	618192835	33.68	618192835	0	33.68	0	0	0	0	0	0	618192835

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Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of Total (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
									Class X	Class Y	Total					
		(VII)	(VIII)	(IV)	(V)	(VI)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)
(A)	Individuals															
(B)	Mutual Funds		306	79351653	0	0	79351653	4.32	0	0	0	0	4.32	0	0	79312713
(C)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(D)	Private Equity Funds		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(E)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(F)	Foreign Venture Capital Investors		438	652047218	0	0	652047218	35.52	0	0	0	0	35.52	0	0	651984552
(G)	Foreign Venture Capital Investors		1	90708514	0	0	90708514	4.94	0	0	0	0	4.94	0	0	90708514
(H)	Foreign Venture Capital Investors		1	29558894	0	0	29558894	1.61	0	0	0	0	1.61	0	0	29558894
(I)	Foreign Venture Capital Investors		1	19793219	0	0	19793219	1.08	0	0	0	0	1.08	0	0	19793219
(J)	Foreign Venture Capital Investors		1	20057040	0	0	20057040	1.09	0	0	0	0	1.09	0	0	20057040
(K)	Foreign Venture Capital Investors		1	20831276	0	0	20831276	1.13	0	0	0	0	1.13	0	0	20831276
(L)	Foreign Venture Capital Investors		1	89838850	0	0	89838850	4.89	0	0	0	0	4.89	0	0	89838850
(M)	Foreign Venture Capital Investors		67	15509457	0	0	15509457	0.84	0	0	0	0	0.84	0	0	15493388
(N)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(O)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(P)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(Q)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(R)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(S)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(T)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(U)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(V)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(W)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(X)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(Y)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(Z)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AA)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AB)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AC)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AD)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AE)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AF)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AG)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AH)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AI)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AJ)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AK)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AL)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AM)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AN)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AO)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AP)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AQ)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AR)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AS)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AT)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AU)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AV)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AW)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AX)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AY)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(AZ)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BA)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BB)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BC)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BD)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BE)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BF)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BG)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BH)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BI)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BJ)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BK)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BL)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BM)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BN)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BO)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BP)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BQ)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BR)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BS)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BT)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BU)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BV)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BW)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BX)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BY)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(BZ)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(CA)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(CB)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(CC)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(CD)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(CE)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(CF)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(CG)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(CH)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(CI)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(CJ)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (V+V+V)	Shareholding as a % of total no of shares (A+B+C)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held (book folio)
									Class K	Class Y	Total					
(1)	Company/Non Holder		10	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
(2)	Employee Benefit Trust (under SEBI Share based Employee Benefit) Regulation 2017.		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
	Total Non-Promoter-Non Public Shareholding (1 + 2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0

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Details of the shareholders acting as persons in Concert including their Shareholding:		
Name of Shareholder	Name of PAC	Holding%
-	-	0
Total:		0

3/