

11th April 2017

The Manager Corporate Relationship, BSE Limited, 1 st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.
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Dear Sir,

Pursuant to Regulation 31 (1) (b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the shareholding pattern of the Bank for the quarter ended 31st March 2017.

Kindly acknowledge receipt.

Yours faithfully,
Kotak Mahindra Bank Limited

B.R. Chandarana
Bina Chandarana
Company Secretary &
Executive Vice President

Encl : as above.



Format of Holding of Specified securities

1. Name of Listed Entity: KOTAK MAHINDRA BANK LIMITED
2. Scrip Code/Name of Scrip/Class of Security: 500247 / KOTAKBANK / Equity Shares
3. Share Holding Pattern Filed under: Reg. / Reg.31(1)(b)
 - a. if under 31(1)(b) then indicate the report for quarter ending: 31st March 2017
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a. Whether the Listed Entity has issued any partly paid up shares		No
b. Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c. Whether the Listed Entity has any shares against which depository receipts are issued?		No
d. Whether the Listed Entity has any shares in locked-in?		No
e. Whether any shares held by promoters are pledge or otherwise encumbered?		No

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Note:

Voting rights are governed by Banking Regulation Act, 1949

Table 1 - Summary Statement holding of specified securities as on 31st March 2017

Category	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C2)	No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
							Class X	Class Y	Total						
(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	
(A) Promoter & Promoter Group	12	590592684	0	0	590592684	92.08	32.08	0	32.08	0	0.00	0	0.00	590592684	
(B) Public	360316	1250905198	0	0	1250905198	67.92	67.92	0	67.92	0	0.00	0	0.00	1250905198	
(C) Non Promoter-Non Public	0	0	0	0	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0	
(C1) Shares under/with DRs	0	0	0	0	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0	
(C2) Shares held by Employees Trusts	0	0	0	0	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0	
Total:	169318	1840897872	0	0	1840897872	100.00	100.00	0	100.00	0	0.00	0	0.00	182864957	

Note: Voting rights are governed by Banking Regulation Act, 1969

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group as on 31st March 2017

Category	PAN	(I)	(II)	(III)	(IV)	(V)	(VI)	Total No of Shares Held (V+VI+VII)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % convertible Securities (including share capital) (VII)/(A+B+C)	Number of Locked In Shares	Number of Shares pledged or otherwise encumbered	As a % of total Shares held	(XIV)	Number of equity shares held in dematerialised form
										Class X	Class Y	Total								
(1)																				
(a)																				
	Indian																			
	Individual/Hindu undivided Family																			
	AAHNS959B																			
	SURESH KOTAK																			
	PALLAVI KOTAK																			
	SURESH AMRITHAL KOTAK																			
	INDIRA SURESH KOTAK																			
	LADAY SURESH KOTAK																			
	DINKARRAI KALIDAS DESAI																			
	KUSUMI DINKARRAI DESAI																			
	JANAK DINKARRAI DESAI																			
	SARTI SURESH KOTAK																			
(b)	Central Government/State Government(s)																			
(c)	Any Other																			
(d)	Financial Institution/Trust																			
	KOTAK TRUSTEE COMPANY PVT. LTD																			
	Sub-Total (A)(1)																			
(2)	Foreign																			
(a)	Individuals (Non-Resident Individual/Foreign Individuals)																			
(b)	Government																			
(c)	Institutions																			
(d)	Foreign Portfolio Investor																			
(e)	Any Other																			
	Sub-Total (A)(2)																			
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)																			

Note: Voting rights are governed by Banking Regulation Act, 1949

(R)

Table III - Statement showing shareholding pattern of the Public shareholder as on 31st March 2017

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (V+V1+V2)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				Total as a % of (A+B+C2)	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked In Shares	As a % of total Shares held	Number of Shares pledged or otherwise encumbered	As a % of total Shares held	Number of equity shares held in dematerialized form
									No. of Voting Rights											
									Class X	Class Y	Total	(A+B+C)								
(1)	Institutions	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	(xvi)	(xvii)	(xviii)	(xix)
(a)	Mutual Funds		320	93559009	0	93559009	5.41	93559009	5.41	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	93559009
(b)	Sub Mutual Funds		34	52056441	0	52056441	2.89	52056441	2.89	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	52056441
(c)	Venture Capital Funds		4	155020	0	155020	0.01	155020	0.01	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	155020
(d)	Foreign Venture Capital Investors		4	70951172	0	70951172	39.56	70951172	39.56	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	70951172
(e)	Foreign Portfolio Investors		490	91595214	0	91595214	4.98	91595214	4.98	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	91595214
(f)	Foreign Institutional Investors		2	37673159	0	37673159	2.05	37673159	2.05	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	37673159
(g)	Foreign Institutional Investors		1	27179527	0	27179527	1.48	27179527	1.48	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	27179527
(h)	Foreign Institutional Investors		1	18697040	0	18697040	1.02	18697040	1.02	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	18697040
(i)	Foreign Institutional Investors		1	21998776	0	21998776	1.20	21998776	1.20	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	21998776
(j)	Foreign Institutional Investors		1	20491354	0	20491354	1.11	20491354	1.11	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	20491354
(k)	Foreign Institutional Investors		1	115163850	0	115163850	6.26	115163850	6.26	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	115163850
(l)	Financial Institutions/Banks		50	42551269	0	42551269	2.31	42551269	2.31	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	42551269
(m)	Insurance Companies		9	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(n)	Provident Funds/Pension Funds		0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(o)	Any Other		0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(p)	Sub Total (B)(1)		983	854854617	0	854854617	46.41	854854617	46.41	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	854854617
(q)	Central Government/State Government(s)/President of India		0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(r)	Sub Total (B)(2)		0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(s)	Non-Institutions		0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(t)	Individual Shareholders holding nominal share capital up to Rs. 2 Lakhs		315871	84735659	0	84735659	4.60	84735659	4.60	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	84735659
(u)	Individual Shareholders holding nominal share capital in excess of Rs. 2 Lakhs		359	308616725	0	308616725	16.80	308616725	16.80	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	308616725
(v)	NBFC-Registered with RBI		13	387794	0	387794	0.02	387794	0.02	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	387794
(w)	Employee Trusts		0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(x)	Overseas Depositories (Holding DRs) (Balancing Figure)		0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(y)	Any Other		0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(z)	Trusts		65	8613405	0	8613405	0.47	8613405	0.47	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	8613405
(aa)	OVERSEAS CORPORATE BODIES		2	8717360	0	8717360	0.47	8717360	0.47	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	8717360
(ab)	NON RESIDENT INDIANS		3310	4846998	0	4846998	0.26	4846998	0.26	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	4846998
(ac)	CLEARING MEMBERS		262	2966457	0	2966457	0.16	2966457	0.16	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	2966457
(ad)	FOREIGN BODIES-OR		2	373600	0	373600	0.02	373600	0.02	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	373600
(ae)	FOREIGN BANK		1	32000000	0	32000000	1.78	32000000	1.78	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	32000000
(af)	SUMITOMO MITSUBI BANKING CORPORATION		1	32000000	0	32000000	1.78	32000000	1.78	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	32000000
(ag)	NON RESIDENT INDIAN NON REPATRIABLE BODIES CORPORATE		2515	2577568	0	2577568	0.14	2577568	0.14	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	2577568
(ah)	FOREIGN CORPORATE BODIES		2	4847210	0	4847210	2.41	4847210	2.41	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	4847210
(ai)	FOREIGN CORPORATE BODIES		2	97166170	0	97166170	5.28	97166170	5.28	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	97166170
(aj)	CALADUM INVESTMENT PTE LTD		1	2586692	0	2586692	1.41	2586692	1.41	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	2586692
(ak)	IRIS MANULIFE INVESTMENTS I		1	7119178	0	7119178	3.87	7119178	3.87	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	7119178
(al)	FOREIGN NATIONALS		2	3590	0	3590	0.00	3590	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	3590
(am)	Sub Total (B)(3)		35933	38599576	0	38599576	21.31	38599576	21.31	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	38599576
(an)	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		180915	1250905193	0	1250905193	67.92	1250905193	67.92	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	1250905193

Note: * Shareholding under 'Insurance companies' category reflects the shareholding of IRDA regulated Insurance companies.

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Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shares held	No of Fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares held (IV+V+VI)	Shareholding as a % of total no of shares (IV+V+VI)	Number of Voting Rights held by each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities as a percentage of diluted (Share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
									Class X	Class Y	Total					
(1)	Correlation (OP) Holder	011	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(2)	Employees Equity Trust (under ESOP) (Share based Employee Benefit) (Resolution 2024)		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
	Total Non-Promoter-Non Public Shareholders (1) + (2)		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0

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Details of the shareholders acting as persons in Concert including their Shareholding:

Name of Shareholder	Name of PAC	No of shares	Holding%
-	-	0	0
Total:		0	0

(R)

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,	
No of Shareholders	No of shares
-	-

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