

20th January 2016

The Manager Corporate Relationship, BSE Limited, 1 st Floor, New Trading Ring, Rotunda Buliding, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.
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Dear Sir,

Pursuant to Regulation 31 (1) (b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the shareholding pattern of the Bank for the quarter ended 31st December 2015.

Kindly acknowledge receipt.

Yours faithfully,
Kotak Mahindra Bank Limited

B.R. Chandarana
Bina Chandarana
Company Secretary &
Executive Vice President

Encl : as above.

**Kotak Mahindra Bank Limited**

CIN L65110MH1985PLC038137 T +91 22 61660000

Registered Office:

www.kotak.com

278KC, C 27, G Block

Bandra Kurla Complex

Bandra (E), Mumbai - 400 051

India.

Format of Holding of Specified securities

1. Name of Listed Entity: KOTAK MAHINDRA BANK LIMITED
2. Scrip Code/Name of Scrip/Class of Security: 500247 / KOTAKBANK / Equity shares
3. Share Holding Pattern Filed under: Reg. Reg.31(1)(b)
 - a. if under 31(1)(b) then indicate the report for quarter ending 31st December 2015
 - b. if under 31(1)(e) then indicate date of allotment/ extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a. Whether the Listed Entity has issued any partly paid up shares	-	NO*
b. Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO*
c. Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO*
d. Whether the Listed Entity has any shares in locked-in?	YES*	
e. Whether any shares held by promoters are pledged or otherwise encumbered?	-	NO*

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Table 1 - Summary Statement holding of specified securities

Category	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (V)+(VI)+(VII)	Shareholding as a % of total no of Shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (As a percentage of)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
							Class X	Class Y	Total			(A)	(B)		
(I)															
(A)	Promoter & Promoter Group	61812784	0	0	61812784	33.74	0	0	0	33.74	0	0	0	61812784	
(B)	Public	121430522	0	0	121430522	66.27	0	0	0	66.27	0	0	0	120935080	
(C)	Non Promoter-Non Public	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
(C2)	Shares held by Employees Trusts	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
Total:	135821	183269206	0	0	183269206	100.01	0	0	0	100.01	0	0	0	181907864	

Note:
Voting rights are governed by Banking Regulation Act, 1949



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of shares underlying Depository Receipts	Total No. of shares held (IV+V+VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957 (VII) As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VIII) As a % of (A+B+C2)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	As a % of total Shares held	Number of equity shares held in dematerialized form
								Class X	Class Y	Total							
		(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	
(A)																	
(a)																	
	Indian																
	Individual/Hindu undivided family																
	SURESH A KOTAK	11	617582728	0	0	617582728	33.70	617582728	0	617582728	33.70	0	0	0	0.00	0	617582728
	AAAH5895EB	1	310000	0	0	310000	0.01	310000	0	310000	0.01	0	0	0	0.00	0	110000
	PALLAV KOTAK	2	1111560	0	0	1111560	0.06	1111560	0	1111560	0.06	0	0	0	0.00	0	1111560
	AABPM238P	1	200000	0	0	200000	0.01	200000	0	200000	0.01	0	0	0	0.00	0	200000
	SURESH AMRITLAL KOTAK	1	2426720	0	0	2426720	0.13	2426720	0	2426720	0.13	0	0	0	0.00	0	2426720
	AABPM238P	1	2426720	0	0	2426720	0.13	2426720	0	2426720	0.13	0	0	0	0.00	0	2426720
	INDIRA SURESH KOTAK	1	61257100	0	0	61257100	33.43	61257100	0	61257100	33.43	0	0	0	0.00	0	61257100
	AABPM238P	1	61257100	0	0	61257100	33.43	61257100	0	61257100	33.43	0	0	0	0.00	0	61257100
	INDUKARAN PALANIS DESAI	1	298260	0	0	298260	0.02	298260	0	298260	0.02	0	0	0	0.00	0	298260
	AABPM238P	1	298260	0	0	298260	0.02	298260	0	298260	0.02	0	0	0	0.00	0	298260
	KUSUM DINKARBA DESAI	2	43700	0	0	43700	0.00	43700	0	43700	0.00	0	0	0	0.00	0	43700
	AABPM238P	2	43700	0	0	43700	0.00	43700	0	43700	0.00	0	0	0	0.00	0	43700
	JAYAK DINKARBA DESAI	2	57360	0	0	57360	0.00	57360	0	57360	0.00	0	0	0	0.00	0	57360
	AABPM238P	2	57360	0	0	57360	0.00	57360	0	57360	0.00	0	0	0	0.00	0	57360
	AKRITI SURESH KOTAK	1	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0
	AABPM238P	1	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0
(B)	Central Government/State Government(s)																
	Political Institutions/Banks																
(C)																	
	KOTAK TRUSTEE COMPANY PVT. LTD. Beneficial Owner																
	Mr. Uday S. Kotak	2	624556	0	0	624556	0.03	624556	0	624556	0.03	0	0	0	0.00	0	624556
	Sub-Total (A1)	13	618192784	0	0	618192784	33.73	618192784	0	618192784	33.73	0	0	0	0.00	0	618192784
(A)																	
	Foreign																
	Individuals (Non-Resident Individuals/Foreign Individuals)																
	Government																
	Institutions																
(C)																	
	Foreign Portfolio Investor																
(D)																	
	Any Other																
(E)																	
	Sub-Total (A2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A1+A2)	13	618192784	0	0	618192784	33.73	618192784	0	618192784	33.73	0	0	0	0.00	0	618192784

Note: 1. Mr. Uday S. Kotak & a promoter and person in control. The persons included in promoter group for Mr. Uday S. Kotak are persons under its control for setting in concert with Mr. Uday S. Kotak.

2. Voting rights are governed by Banking Regulation Act, 1949



Table III - Statement showing shareholding pattern of the Public shareholder
As on 31st December 2015

Category	PAN	No of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No of Shares Held (V+V1+V2)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				Total as a % of (A+B+C)	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	As a % of total Shares held	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								Class X	Class Y	Class Z	Total							
		(B)	(V)	(V1)	(V2)	(V+V1+V2)	(A+B+C2)	Class X	Class Y	Class Z	Total	(D)	(E)	(F)	(G)	(H)	(I)	
(1)	Institutions																	
(a)	Mutual Funds	274	68835439	0	0	68835439	3.76	68835439	0	0	0	0	0	0	0	0	0	68797499
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investors	413	53728942	0	0	53728942	24.58	53728942	0	0	0	0	0	0	0	0	0	53366275
(f)	NATIONAL GROWTH FUND	1	84625314	0	0	84625314	4.43	84625314	0	0	0	0	0	0	0	0	0	84565514
(g)	AAAK0987R	1	29558894	0	0	29558894	1.61	29558894	0	0	0	0	0	0	0	0	0	29558894
(h)	AAKERDISH	1	19342716	0	0	19342716	1.06	19342716	0	0	0	0	0	0	0	0	0	19342716
(i)	ABEN1858H	1	2057040	0	0	2057040	1.09	2057040	0	0	0	0	0	0	0	0	0	2057040
(j)	NEW WORLD FUND INC	1	2057040	0	0	2057040	1.09	2057040	0	0	0	0	0	0	0	0	0	2057040
(k)	SMALLCAP WORLD FUND, INC	1	2057040	0	0	2057040	1.09	2057040	0	0	0	0	0	0	0	0	0	2057040
(l)	CANARA PENSION PLAN INVESTMENT BOARD - MANAMA	1	2822178	0	0	2822178	1.51	2822178	0	0	0	0	0	0	0	0	0	2822178
(m)	GOLDMAN SACHS INVESTMENT PTE	1	14461108	0	0	14461108	7.79	14461108	0	0	0	0	0	0	0	0	0	14461108
(n)	Foreign Institutional Investors	56	14461108	0	0	14461108	7.79	14461108	0	0	0	0	0	0	0	0	0	14461108
(o)	Foreign Institutional Investors - Resident Funds	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(p)	Resident Funds (Pension Funds)	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(q)	Any Other	744	717046489	0	0	717046489	38.13	717046489	0	0	0	0	0	0	0	0	0	716914915
(r)	Sub Total (B)(1)																	
(s)	Central Government/State Government(s)/Trustee of Inst.	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(t)	Sub Total (B)(2)																	
(u)	Non-institutions	19507	80933843	0	0	80933843	4.42	80933843	0	0	0	0	0	0	0	0	0	80933843
(v)	Individual Shareholders holding nominal share capital up to Rs. 2 Lakhs	373	117921127	0	0	117921127	6.44	117921127	0	0	0	0	0	0	0	0	0	117921127
(w)	Individual Shareholders holding nominal share capital in excess of Rs. 2 Lakhs	1	25175126	0	0	25175126	1.37	25175126	0	0	0	0	0	0	0	0	0	25175126
(x)	ANURADHA MAHINDRA	1	25175126	0	0	25175126	1.37	25175126	0	0	0	0	0	0	0	0	0	25175126
(y)	MFIs Registered with RBI	12	42447	0	0	42447	0.23	42447	0	0	0	0	0	0	0	0	0	42447
(z)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(aa)	Dividend Depositories (Holding Depository Agents)	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(ab)	Any Other	40	4365143	0	0	4365143	2.4	4365143	0	0	0	0	0	0	0	0	0	4365143
(ac)	TRUSTS	2	8717960	0	0	8717960	0.46	8717960	0	0	0	0	0	0	0	0	0	8717960
(ad)	SOVLEAS CORPORATE BODIES	2	6200147	0	0	6200147	0.34	6200147	0	0	0	0	0	0	0	0	0	6200147
(ae)	SOVLEAS TRUST INDIANS	2	77895	0	0	77895	0.04	77895	0	0	0	0	0	0	0	0	0	77895
(af)	CLEARING MEMBERS	247	77895	0	0	77895	0.04	77895	0	0	0	0	0	0	0	0	0	77895
(ag)	CLEARING BODIES-D3	3	17652	0	0	17652	0.09	17652	0	0	0	0	0	0	0	0	0	17652
(ah)	FOREIGN BANK	1	6560000	0	0	6560000	3.58	6560000	0	0	0	0	0	0	0	0	0	6560000
(ai)	SUMITOMO MITSUI BANKING CORPORATION	1	6560000	0	0	6560000	3.58	6560000	0	0	0	0	0	0	0	0	0	6560000
(aj)	BODIES CORPORATES	2302	6683699	0	0	6683699	3.64	6683699	0	0	0	0	0	0	0	0	0	6683699
(ak)	FORNIN CORPORATE BODIES	2	14584070	0	0	14584070	7.96	14584070	0	0	0	0	0	0	0	0	0	14584070
(al)	CAJAJIUM INVESTMENT PTE LTD	1	2794992	0	0	2794992	1.52	2794992	0	0	0	0	0	0	0	0	0	2794992
(am)	ING MAURITIUS INVESTMENTS I	1	11789178	0	0	11789178	6.43	11789178	0	0	0	0	0	0	0	0	0	11789178
(an)	FOREIGN NATIONALS	1	48725933	0	0	48725933	27.14	48725933	0	0	0	0	0	0	0	0	0	48725933
(ao)	Sub Total (B)(3)																	
(ap)	Total Public Shareholding (B)(1)+(B)(2)+(B)(3)	33853	121436422	0	0	121436422	66.27	121436422	0	0	0	0	0	0	0	0	0	120835080



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (V+V+VI)	Shareholding as a % of total no of shares (A+B+C)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of equity shares held in dematerialized form
								Class X	Class Y	Total			No.	As a % of total shares held	
(1)	(B)	(B)	(IV)	(V)	(VI)	(VII)	(VIII)	0	0	0	0	0.00	0	0.00	(XVI)
(2)								0	0	0	0	0.00	0	0.00	
Total Non-Promoter-Non Public Shareholding (C) = (C)+(D)+(E)								0	0	0	0	0.00	0	0.00	



Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
-			
Total:		0	0

