



Kotak Mahindra Bank Limited

CIN - L65110MH1985PLC038137

Registered Office: 27BKC, C 27, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051.

Tel: 61660000, Website: www.kotak.com

NOTICE OF 29TH ANNUAL GENERAL MEETING - E-VOTING INFORMATION

NOTICE is hereby given that the Twenty Ninth Annual General Meeting (AGM) of the Bank will be held on Wednesday, 16th July 2014 at 11.30 a.m. at National Stock Exchange of India Limited, Dr. R. H. Patil Auditorium, Exchange Plaza, Ground Floor, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, to transact the business as listed in the Notice of the AGM which has been mailed to the members along with the Balance Sheet and the Profit and Loss Account of the Bank for the year ended 31st March 2014 and the Report thereon of the Directors and Auditors.

The Notice of the 29th AGM and Annual Report for the financial year ended 31st March 2014 have been sent in electronic mode to all the members whose email IDs are registered with the Bank / Depository Participant (s). Physical copies of Notice of the 29th AGM and Annual Report for the year ended 31st March 2014 have been sent to all other members at their registered address in the permitted mode. The Notice of the 29th AGM and the Annual Report for the financial year ended 31st March 2014 is also available and can be downloaded from the link <http://ir.kotak.com/annual-reports>.

Pursuant to the provision of Section 108 of the Companies Act, 2013 and Rule 20 of The Companies (Management and Administration) Rules, 2014, the items of business to be transacted at the above AGM may be transacted through electronic means. The Bank is pleased to provide all its Members (holding shares both in physical and in electronic form) the facility to exercise their vote through the electronic voting (e- voting) services provided by National Securities Depository Limited (NSDL). Members of the Bank holding shares in physical or dematerialized form as on cut-off date (record date), being 30th May 2014, may cast their vote electronically.

All the Members are informed that (a) the Ordinary Business and the Special Business as set out in the Notice of 29th AGM may be transacted by electronic voting; (b) the electronic transmission/ physical despatch of Notice of 29th AGM along with the Annual Report and Attendance Slip/ Proxy form was completed on 9th June 2014; (c) voting through electronic means shall commence on July 9, 2014 at 9.00 a.m.; (d) voting through electronic means shall end on July 11, 2014 at 6.00 p.m.; (e) voting through electronic means shall not be allowed beyond 6.00 p.m. on July 11, 2014; (f) the Notice of 29th AGM is available on the Bank's website www.kotak.com and NSDL's website <https://www.evoting.nsdl.com> and (g) for the process and manner of electronic voting, members may go through the E-voting instructions sent via email to the members whose email IDs are registered with the Bank / Depository Participant and physical copy to the other members or visit NSDL's website <https://www.evoting.nsdl.com>. In case of any queries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads Section of <https://www.evoting.nsdl.com> or contact NSDL at the telephone no. 022-24994600 who will address the grievances connected with the electronic voting.

KOTAK MAHINDRA BANK LIMITED

Bina Chandarana
Company Secretary &
Executive Vice President

Mumbai
26th June 2014