



Outcome of the Extraordinary General Meeting of the Bank

Dear Shareholder,

At the Extraordinary General Meeting of the Bank held on 9th May 2013, the shareholders of the Bank have approved, the issue and allotment of 2,00,00,000 (Two Crore) equity shares of the Bank of face value of Rs. 5/- (Rupees Five Only) to Heliconia Pte Ltd., a private company limited by shares incorporated and existing under the laws of Singapore, on a preferential basis at a price per equity share of Rs. 648/- (Rupees Six Hundred Forty Eight Only) for a total consideration of Rs.12,96,00,00,000/- (Rupees One Thousand Two Hundred Ninety Six Crore only).

Secretarial Team

Kotak Mahindra Bank Ltd